

Business Finance Proposal Form



Funding Circle Rep	Ben Treloar - 02033 182923
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Date	26 July 2024

Business

Company Name	MORGAN DE VERE & PARTNERS LLP
Trading/Registered Address	The Granary, High Street, Turvey, Bedfordshire, England, MK43 8DB
Registration number	OC355811
Is the entity part of a group structure?	no
Date incorporated	21/06/10
Summary of Business Activities	Financial advisors
Website	https://www.morgandeverere.co.uk/

Proposed Finance

Amount and Term	
Date Required	asap
Purpose of loan	looking to refinance a loan - 30k max 20k min- £1,500 a month - cap on tap and lloyds credit card this will help free up cashflow within the business

Current Position (per last filed accounts)

Annual Turnover	£432,999
Profit/Loss	£118k
Shareholder Funds	£165k
Overdraft Limit	10k
Existing Government + other Debt (CBILS, BBL, Loan, HPs etc.)	

Director/Shareholders

	Applicant 1	Applicant 2	Applicant 3
Name & Shareholder %	Stefan Christian Morgan	James Andrew Wiggett	
Home Address:	6 The Grove, Silsoe, MK45 4EY Since December 2021	9 Mersey Close, Flitwick, MK45 1EG Since December 2002	
Previous address (if less than 2 years):	51 Sharpenhoe Road, Barton, MK45 4SD since February 2017		
Homeowner/Tenant:	H/O	H/O	
Value:	350k	400k	
Mortgage Balance:			

DOB:	09/11/1986	17/06/1975	
Phone 1:	447771774653		
Phone 2:			
Email:	stefanmorgan909@hotmail.com		
Consent to Search (Y/N?):	Y	Y	

Primary Contact

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